



ACCEPTING TAX-EFFICIENT GIFTS, FOUR WAYS TO GIVE

Denison Arts Council is a 501(c)(3) nonprofit dedicated to arts education, cultural programming, and community exhibitions serving North Texas. We support working artists and bring people together through the power of creative experience, rooted in Grayson County and connected to the broader region.

We've recently established a Raymond James brokerage account to make tax-efficient gifting straightforward for your clients, accepting in-kind stock transfers, IRA QCDs, DAF distributions, and estate designations.

ACCEPTED GIFT TYPES

- **Appreciated stock** In-kind transfer Clients transfer shares directly to our Raymond James account. They avoid capital gains on the appreciation; we receive full market value. We provide a written in-kind receipt with the date of transfer and number of shares.
- **IRA qualified charitable distribution (QCD)** Clients age 70½+ may direct up to \$100,000 annually from a traditional IRA to us tax-free. Satisfies RMD requirements without recognizing income.
- **Donor-advised fund (DAF) distribution** We are registered with Raymond James charitable giving programs. Clients holding a DAF at any major custodian can recommend a grant to Denison Arts Council, no additional paperwork required on their end.
- **Estate / beneficiary designation** Clients may name Denison Arts Council as full or partial beneficiary on an IRA, brokerage account, or trust. No legal document required beyond a beneficiary form update. Charitable bequest passes tax-free.

Know a client who might be a fit? We'd welcome the introduction. If you work with clients who have appreciated stock, traditional IRAs, or an existing donor-advised fund, and a charitable intent, we're worth a conversation. Many of our most meaningful gifts have come through advisors who simply brought up the option. Reach out and we'll make it easy on your end.

We'll provide our EIN, Raymond James account details, and in-kind receipt templates on request.

Contact: Denison Arts Council · denisonartscouncil.org



MAKE YOUR GIFT GO FURTHER

Smart giving options that may reduce your tax burden.

Your financial advisor can help you decide which of these options fits your situation.

FOUR WAYS TO GIVE MORE EFFICIENTLY

- **Stock** you've held a long time Instead of selling and paying capital gains tax before writing a check, transfer shares directly to us. You receive a deduction for the full market value; we get every dollar.
- **Over 70½ with an IRA?** You may be able to give up to \$100,000 per year directly from your IRA to us, tax-free. This can satisfy your required minimum distribution without the money ever showing up as income.
- **Donor-advised fund** If you've already set money aside in a DAF for charitable giving, you can recommend a grant to Denison Arts Council through your fund at any time.
- **Leave a legacy** Naming Denison Arts Council as a beneficiary on an IRA or trust is a simple form change, revocable anytime, that can direct funds to us completely tax-free as part of your estate.
- **Why it matters here** We support working artists, community exhibitions, arts education for youth, and cultural programming in downtown Denison and across North Texas. Your gift, however structured, stays entirely local and entirely impactful.

Ask us about tax-efficient giving · denisonartscouncil.org

Denison Arts Council is a 501(c)(3) nonprofit. Please consult your tax advisor regarding your specific situation.